GROWTH AREAS

Enterprise Ireland has identified the following areas as presenting growth opportunities over the next five years:

- Modern Methods of Construction / Off-site Manufacturing
- Energy Management and On-site Power Generation
- Sustainable Building Products and Construction Materials
- IT for Construction (Biometric and Wireless Access Solutions, Labour Management and Project Management)
- Building Management and Automation

IRELAND

Because of its emergence as an entrepreneurial and dynamic global economy, Ireland has drawn international recognition as a compelling business proposition.

Irish export levels are over seven times greater per capita than in the USA, and with an average GDP growth rate of 6% from 1995 to 2006, Ireland has consistently topped OECD economic growth tables.

ENTERPRISE IRELAND

Enterprise Ireland, the trade and technology board of the Irish Government, is one of the main catalysts for Ireland’s continuing strong entrepreneurship and innovation performance.

Having invested €135 million in Irish companies in 2007 - which leveraged some €600 million of further investment in Ireland - we can demonstrate a solid track record of developing businesses with high-growth potential and improving our clients’ competitive advantage in world markets.

As a global organisation, we have developed a vibrant network of contacts, detailed local knowledge and first-class business relationships with industry leaders all over the world. Our organisation can provide you with unique access to over 4,000 Irish companies.

The construction services sector, incorporating architecture, engineering consultancy, quantity surveying, professional contracting and specialised subcontracting, has internationalised successfully and demonstrates a strong record of delivering an innovative, partnership based approach that has led to wide acceptance and success across the globe.

Ireland has a world class offering covering all the following sectors:

- Building Systems - control systems, electrical, HVAC and insulation products
- Construction Materials - concrete, steel, cement, timber and plastics
- Construction Related Products - sanitary ware, windows/doors, interiors, general
- Construction Services - construction, engineers, contractors and off-site companies
- Professional Services - architects, project management, surveyors, consultants

The Irish corporation tax rate on trading income is 12.5%, the lowest rate in the European Union. Ireland also provides a tax credit of 20% of capital and revenue spend on qualifying R&D.

The latest National Development Plan commits over €20 billion investment to enterprise, science and innovation programmes, and a young, vibrant and educated workforce with a high proportion of advanced degree holders fuels Ireland’s strong, knowledge-based economy.

With 13 offices in Ireland and a network of over 30 international offices reaching into more than 60 countries, we offer world-class expertise and support, including a range of professional services in areas such as international sales, venture capital, technology benchmarking, human resource development and sector-specific knowledge.

Further information is available at www.enterprise-ireland.com

Ireland Construct: www.ireland-construct.com
BuildOnline: www.buildonline.com
Irish Construction Industry Federation: www.cif.ie
Irish Construction (business information): www.irishconstruction.com
Construct Ireland (sustainable construction): www.constructireland.ie

CONSTRUCTION

Ireland’s construction industry has frequently been cited as one of the key drivers in the growth of the Irish economy over the last decade. Building on strong domestic capability, Ireland’s construction sector has produced a diverse array of major players in many international markets.

Organisations within Ireland’s strong construction sector continue to offer genuine competitive advantages, advantages that travel from country to country and across a comprehensive range of products and services – from construction and building materials, concrete and timber products, off-site building systems, building automation and management, HVAC, engineering and professional services, all of which are represented on the www.ireland-construct.com portal.

Increasingly, Ireland’s innovation and capability in the off-site construction sector are becoming widely heralded. The reach of our Modern Methods of Construction (MMC) including timber-frame, pre-cast concrete and light gauge steel panel solutions as well as volumetric bathroom and kitchen pods is growing.

The construction services sector, incorporating architecture, engineering consultancy, quantity surveying, professional contracting and specialised subcontracting, has internationalised successfully and demonstrates a strong record of delivering an innovative, partnership based approach that has led to wide acceptance and success across the globe.

Ireland has a world class offering covering all the following sectors:

- Building Systems - control systems, electrical, HVAC and insulation products
- Construction Materials - concrete, steel, cement, timber and plastics
- Construction Related Products - sanitary ware, windows/doors, interiors, general
- Construction Services - construction, engineers, contractors and off-site companies
- Professional Services - architects, project management, surveyors, consultants
### Construction Solutions Map

#### Building Systems
- Control Systems
  - Anord Control Systems Ltd
  - Cygon Controls Ltd
  - E&I Engineering Ireland Ltd
  - Lightwave Technologies Ltd
  - Power-Plex Technologies Ltd

- Electrical
  - VeeLite Lighting

- HVAC
  - Cork Plastics
  - Glen Dimplex
  - HeatSolve Ltd
  - RVR Energy Technology Ltd
  - Ventac Group

- Insulation
  - Airbord Ltd
  - Airpacks Ltd
  - Ballytherm Ltd
  - Foamalite Ltd
  - Kingspan Insulation Ltd
  - Xtratherm Ltd

#### Construction Materials
- Concrete
  - Banagher Concrete
  - Ecocem Materials Ltd
  - Flynn Concrete Products Ltd
  - Insh Cement Ltd
  - John A. Wood Ltd
  - Oran Pre-cast Ltd
  - Roadstone Dublin Ltd
  - Roadstone Provinces Ltd
  - Stresslite Floors Ltd

- Glass
  - SmartGlass International Ltd
  - Tipperary Glass Ltd

- Metal
  - Instant UpRight Ltd
  - Kent Stainless
  - Longford Architectural Metalwork

- Plastics
  - Contech Accessories Ltd
  - Freefoam Plastics Ltd
  - IFC Manufacturing Co Ltd
  - Kingspan Environmental
  - KMG Killarney Plastics Ltd
  - Sturdy Products Ltd

- Steel
  - AMSE Ltd
  - Brendan Buggy Steel Fabrication Ltd
  - Paddy Wall & Sons (Iicana Steel)
  - SIAC Butlers Steel Ltd
  - Steel Formed Sections Ltd

- Stone
  - McKeon Stone Ltd
  - McMonagle Stone
  - Stone Developments Ltd
  - Wright Quarry Products

- Timber
  - Coillte Panel Products
  - Coolrain Sawmills Ltd
  - Finsa Forest Products Ltd
  - Grainger Sawmills Ltd
  - Kelly Brothers Ltd
  - Laons Sawmills
  - McQuillan Staircases Ltd
  - Merienda Ltd
  - NDV Ltd
  - Woodfab Timber Ltd
  - Woodford Timber Products Ltd
  - Mid Cork Pallets and Packaging Ltd

#### Construction Related Products
- External
  - Architectural Joinery and Aluminium
  - Ringsun Blinds Ltd
  - Techrete
  - Omos Ltd

- General
  - Aign & Industrial Rubber Ltd
  - (T/A EasyFix Rubber Products)
  - Basta Parsons Ltd
  - Clogrennane Lime Ltd
  - Dromone Engineering Ltd
  - Industrial Packaging Ltd
  - Integrated Facilities Solutions
  - Mantis Cranes Ireland Ltd
  - Premier Periclase Ltd

- Interiors
  - Aztec Building Products Ltd
  - Balkas Kildare Ltd
  - Carbery Plastics
  - Chameleon Colour Systems Ltd
  - Folding Attic Stairs Ltd
  - FSW Coatings Ltd/Fleetwood Paint Ltd
  - General Paints
  - Martin Gilroy Tiling Limited t/a Gilroy Tiles
  - Masonite Ireland

- Sanitary Ware
  - Image Showers & Bathrooms
  - Merlyn Industries
  - Qualceram Shires plc
  - Vita Ireland Ltd

- Windows/Doors
  - Architectural & Metal Systems Ltd
  - Carroll Systems Ltd
  - Essexford Joinery
  - Samson Wood
  - Tippo International
  - Window and Door Store

#### Construction Services
- Contractor
  - Dorman Engineering
  - John Sisk & Son Ltd
  - Kentech Group
  - Mercury Engineering
  - PMI (Padhraic Moneley Limited)
  - Sepam
  - Shanahan Engineering Ltd
  - Storefit Shopfitters Ltd
  - WALSH M&E Group

- Off-site
  - ABM Bridge Systems
  - Acrote Ltd
  - Banagher Concrete Ltd
  - Cygnum Ltd
  - Flood Flooring Ltd
  - Fusion Building Systems
  - IJM Timber Engineering Ltd
  - Kingspan Century Ltd
  - Kingspan Fabrik Ltd
  - Polywood Ltd
  - Preformed Off Site Design Systems Ltd
  - Securi-Cabin Ltd
  - Shay Murtagh Ltd and Shay Murtagh Precast Ltd
  - Stanta Crowley Ltd

#### Professional Services
- Architects
  - Douglas Wallace
  - Henry J. Lyons & Partners
  - HKR Architects
  - Murray Ó Laoire Architects
  - Quilligan Architects
  - Reddy Architecture & Urbanism Group

- Consultants
  - Andrew Mannon Structural Engineers Limited (AMSE)
  - Apex Geoservices Ltd
  - EnvotechBio Ltd
  - Ethos Engineering
  - Feilte Timoney and Company Ltd
  - Jennings O’Donovan & Partners
  - Tiaros Resources Ltd

- Engineers
  - CES Energy
  - Energy Master (T & G Somers Limited)
  - ESB International (ESBI) Ltd

- Project Management
  - Bruce Shaw Group
  - Canty & Co. Project Managers Ltd
  - DPS Engineering
  - ORS Project Management
  - PM Group

---

*April 2009*